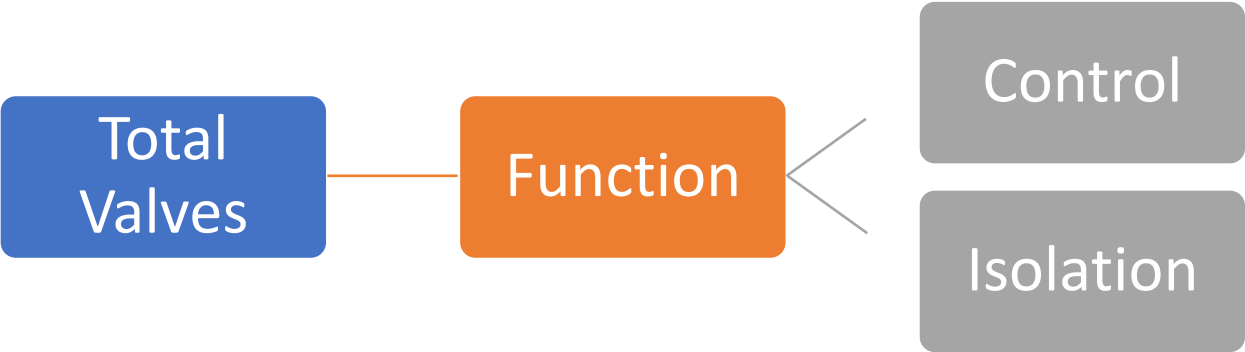


Industrial Valves: World Markets

- This report includes an extensive online combination of analyses in addition to an excel spreadsheet . The basic report has 293,000 forecasts and the more extensive analysis has 685,000 forecasts provided in excel and with periodic updates throughout the year
- The on line analyses include
 - Market shares for hundreds of valve companies
 - Networking Directory
 - Updates
 - Separate analysis of each industry with hundreds of additional pages of analysis
 - Recorded interviews and webinars

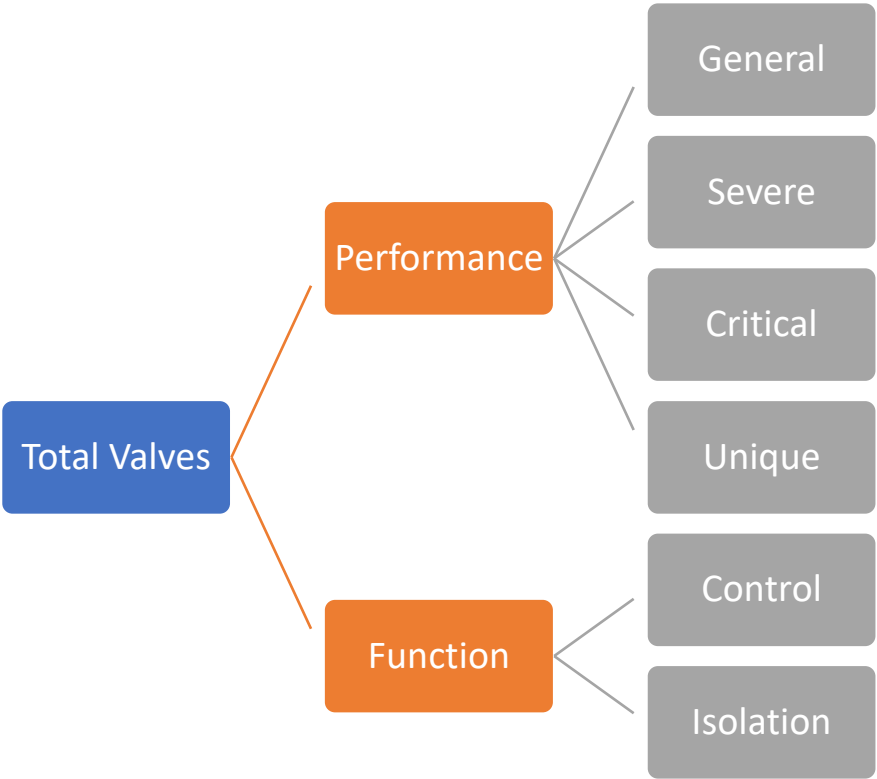
293,000 Valve forecasts by country, application, valve type, function and year for 80 countries for 9 years including 4 previous and next 5 years

Valve Types
Ball
Butterfly
Check
Gate
Globe
Industrial Plug
Other
Safety Relief



685,000 Valve forecasts by country, application, valve type, performance, function, and year for 80 countries and 9 years including previous 4 and next 5

Valve Types
Ball
Butterfly
Check
Gate
Globe
Industrial Plug
Other
Safety Relief



Forecasts for each of 17 industries

Industry	Trends
Chemical	Solid steady growth at 4%
Food	Growth continuing due to processed segment
Iron & Steel	Slower growth due to offshore competition
Metals	Growth slowed by offshore competition
Mining	Coal will be down considerably
Oil & Gas Upstream	All depends on OPEC pricing
Oil & Gas Midstream	Growth will be steady
Other Electronics	High growth in nanotechnology
Other Industries	Reflects growing GDP after Pandemic
Petrochemical	Good growth over next few years
Pharmaceutical	Very high growth driven by biopharmaceuticals
Power	Slow market due to few valves in wind and solar
Pulp & Paper	Steady but not spectacular
Refining	Also impacted by OPEC prices
Semiconductor	Big potential with proposed tax breaks for U.S. manufacturers
Wastewater	Infrastructure funding could create strong market
Water	Will also benefit from Infrastructure funding

- A sample excel spreadsheet is displayed from a link on this description page
- A video tour of the actual report is also provided and linked from this description page
- There is the potential to expand the report to include all the niche markets important to an individual supplier. This is explained at www.mcilvaine.com and the Most Profitable Market Support Services
- Bob Mcilvaine is available to answer your questions at rmcilvaine@mcilvaine.com or 847 226 2391